

PORT OF BILBAO

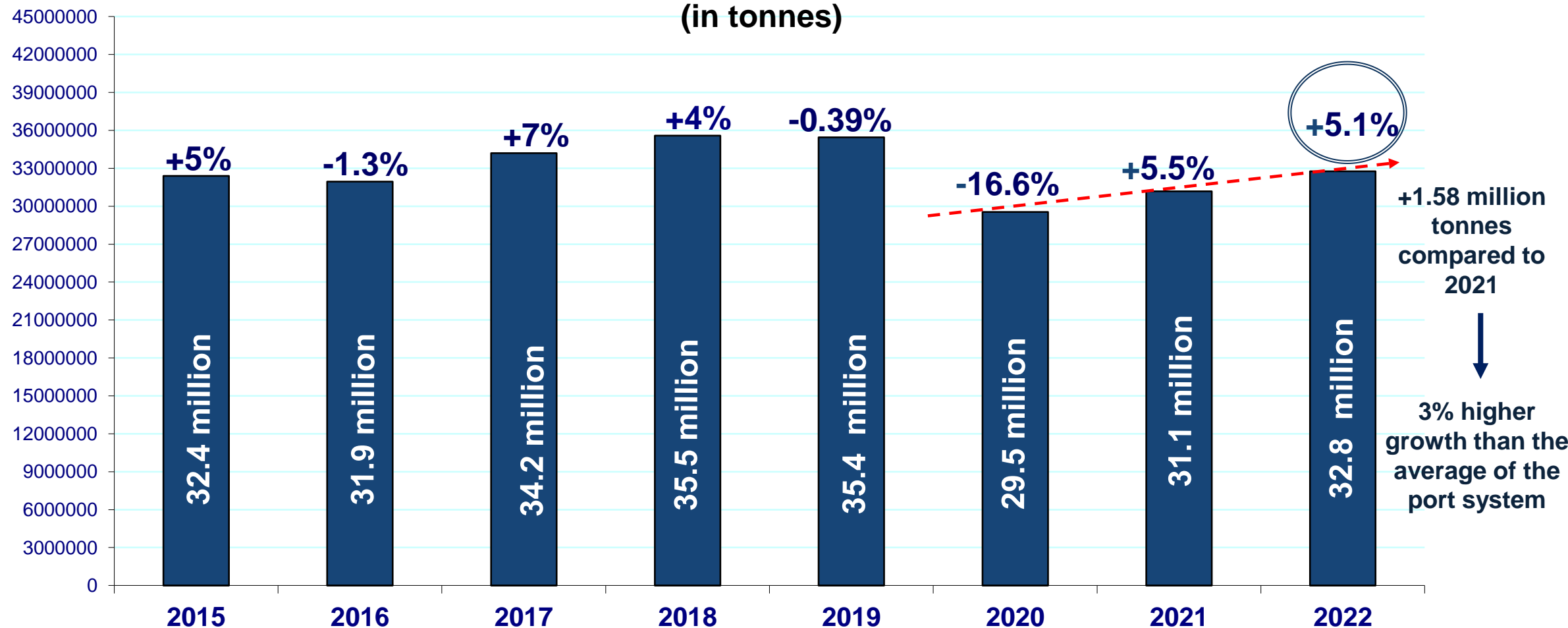
Annual Report 2022



Press conference, 15 February 2023

Trend in port traffic

(in tonnes)



Growth in bulk liquids, Ro-Ro and wind power components



+15% liquid bulk



+2% conventional

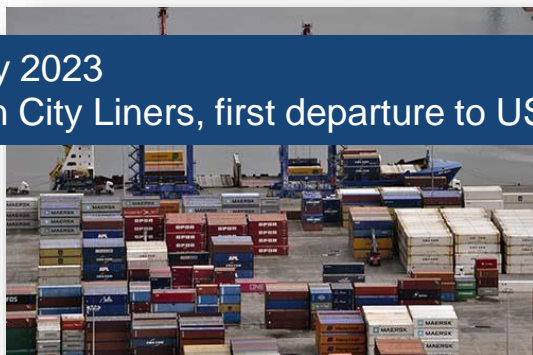


+16% Ro-Ro

Number of crossings per week:

- 6 Brittany (UK and Ireland)
- 1 Finnlines (northern Europe)

February 2023
Ellerman City Liners, first departure to USA



-4.5% container



-19% solid bulk



+20% wind power components

Vessels

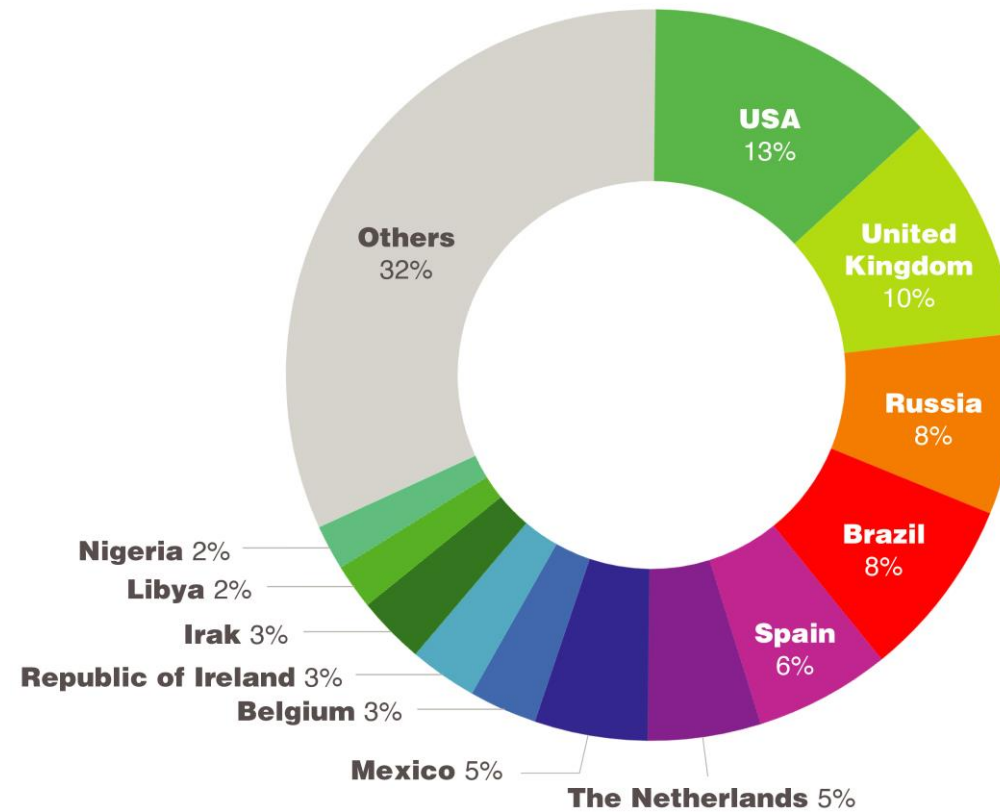
✓ Number: 2,642 (-1%)

✓ Gross Tonnage: + 24%

Increase in oil tankers, gas carriers and cruise ships



Main markets



Leader in traffic with the UK and Ireland

Record number of passengers and cruise ships

214,028 people (+190%)



78 cruise ships (+64)



163 ferry crossings with UK and Ireland (+14)

Rail-port traffic

4,243 trains (-2.6%)

POSITIVE:

- ✓ 27% of containers enter/leave the port by rail.
- ✓ Port Authority: management of port rail traffic and manoeuvring.
- ✓ Future milestone: agreement with ADIF to take over operation of rail container terminal.
- ✓ Port Authority: Railway Safety Management System.
- ✓ Port Authority and ADIF: works on 750 m long siding at Orduña.

NEGATIVE:

- ✓ Delays in the southern rail bypass.



Turnover

EUR 64.9 million (+2.8%)

- ✓ Increase in turnover due to recovery of traffic.
- ✓ Freeze on port taxes to support business competitiveness.
- ✓ Adequate debt profile.
- ✓ Financial autonomy will enable new investments in energy transition, digitalisation, infrastructure and intermodality.
- ✓ EUR 1 billion of investment in the last 30 years.

Grant Management

EUROPEAN COMMISSION: CEF TRANSPORT 2021-2027	Cost of project	Grant awarded (max. 30%) to Port Authority
BilbOPS: electrification of the docks, including a PV power plant connected to the OPS system for self-consumption.	EUR 47,512,000	EUR 14,254,000
EUROPEAN COMMISSION: RECOVERY AND RESILIENCE FACILITY	Cost of projects	Grant awarded to Port Authority
Sewerage System Network in the Outer Abra: Phases I & II.	EUR 23,845,330	EUR 12,645,000
Power supply to vessels in Dock A5.		
Integrated Protection and Emergency Centre, electric vehicle recharging points and LED lighting in the ZAD-2 Storage and Distribution Area.		
CREATION OF AN INNOVATION ECOSYSTEM IN THE PORT OF BILBAO (BILBAO PORTLAB)	Cost of projects and ideas	Grant awarded to startups
28 ideas, pre-commercial and commercial projects (Ports 4.0., Galatea, Hazitek, etc.)	EUR 6,373,929	EUR 3,047,489



Co-funded by
the European Union



Proactive Port Forum, with representatives of the port community, to work on new strategic projects in the field of the energy transition and digitalisation, aligned to EU targets and goals.



Improvements to the N-644 road

Call for tender for new
container terminal

50,000 m² expansion of
AZ1 dock

EUR 34.6 million investment by the Port Authority of Bilbao

Outside of the port:

- ✓ Lay-bys in Barazar
- ✓ Improvements to the urban
environment in Santurtzi



Deposa
(liquid foodstuffs)

Toro y Betolaza
(breakbulk)

Haizea Wind
(XXL monopiles)

Expansion of private company facilities
renewables, breakbulk and agri-food



Petronor (green hydrogen)

Repsol (LNG filling station)

PV power plant

Finnlines and Brittany Ferries (vessels)

New sewerage system



PV power plant



PV power plant



Planta fotovoltaica

Port Authority and private sector sustainable projects

electrification of docks, PV power plant, sewerage system, new vessels, LNG filling station and decarbonisation hub

Many thanks



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