

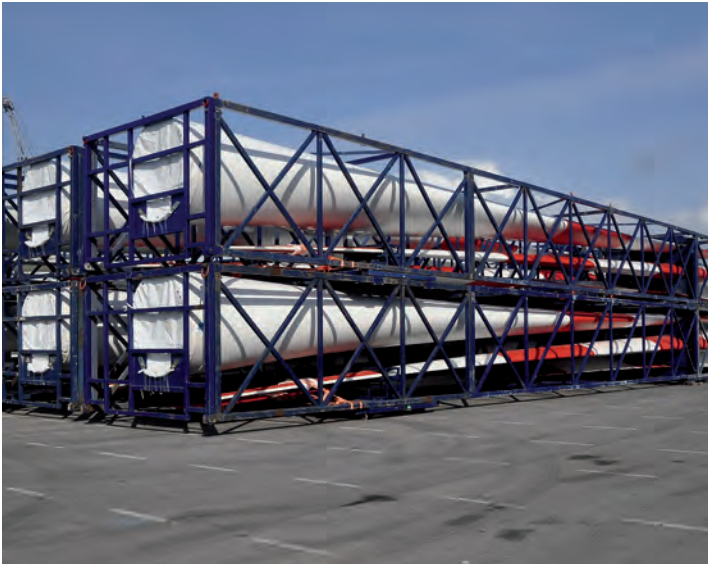


Bilbao
PORT



Always at the forefront
of breakbulk operations





PORT OF BILBAO, LOGISTIC & INDUSTRIAL HUB

The Port of Bilbao is for many reasons, one of the most attractive transport and logistics centres in the European Atlantic Arc. It enjoys the benefits of one of the most industrialised regions. In addition to its privileged geographical location, it offers a series of unquestionable advantages:

- Bilbao is on of the major intermodal and logistics centre on the Atlantic Corridor, and the gateway between America and Northern Europe.
- We can receive vessels of all types and sizes without any draught restriction: up to 32 m depth.
- Skilled and reliable. The hub for project cargoes at the Iberian Peninsula: multiple terminals, warehouses and services.
- Fast and easy road and rail accesses: direct connection to the motorway and rail networks of the Iberian Peninsula and the south of France.
- Rich industrial hinterland generating breakbulk and H&Hs' flows.
- Land available to improve your breakbulk logistics.

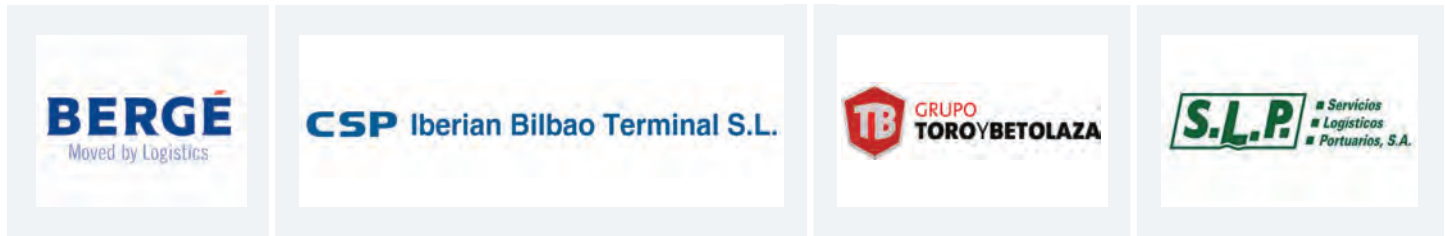


PORT OF BILBAO FACILITIES

Total commercial port area	314 ha
Total berthing line	22 km
Draught in the commercial area	Up to 21 m
Draught in the industrial area	Up to 32 m



Stevedoring companies



H&H industries in the Port of Bilbao

In recent years, the attraction of the Port of Bilbao due to its great depths and land surface availability has enabled the establishment of important industries producing heavy cargo that need strategically placed facilities with embarkation points leading directly to the vessel. These firms have joined others which had already settled on the port's docks some time ago.

Leader in world wind industry. Its integrated response in this market also includes operation and maintenance services management. It has 74,000 square metres of licensed land in the in the Port's Extension Zone.

SIEMENS Gamesa
RENEWABLE ENERGY

A company established in the international market for engineering, supply, manufacturing and servicing capital goods for the oilrefining, chemical, petrochemical industry and renewables such as thermosolar and hydroelectric.

lointek

The production plant belonging to this company, located on one of the docks on the River of Bilbao, has been designed and especially equipped for constructing heavy equipment for the off-shore energy industry, offshore gas and oil. offshore wind energy. and thermosolar energy.

NAVACEL
Process Industries

This company has over 250 years' experience and is also located on the River. It is a world leader in the design, manufacture, delivery and assessment of mooring accessories for offshore industry floating devices.

VICINAY CADENAS, S.A.
The future of mooring

The factory, which belongs to ArcelorMittal and is situated near the River of Bilbao, combines in a single process all the operations necessary to produce rolled steel coils from scrap and sponge iron.

ArcelorMittal

In the Port of Bilbao, it has a wind tower manufacturing plant for offshore facilities. The warehouse is 500 metres long and 22 high. It can manufacture annually 300 tower sections 50 metres long with up to 9 metres in diameter and 130mm of metal thickness, besides 100 monopiles a year 100 metres long, up to 10.5 metres in diameter and 130mm thick.

haizea
windgroup

New areas for industrial and logistics projects

The Port dedicates 910,000 square metres and 6000 linear metres to general cargo.

Given existing demand, the Port Authority of Bilbao is now constructing a new pier which will be made available to shippers for new traffic.

The works of first phase will conclude at the end of 2019, and in addition to stabilising the quarry, 334,000 m² of land will be reclaimed from the sea and 1,081 metres berthing will be created together with 21-metre depths.

The Port Authority is also strengthening and expanding its present dry port in Pancorbo (Burgos) and Arasur (Alava).





Co-financed by the European Union
Trans-European Transport Network (TEN-T)



PANCORBO

Location	Pancorbo (Burgos) between National Road 1 and Motorway AP-1 Vitoria-Burgos-Madrid
Distance from Port of Bilbao	138 kilometres
Total area	480,000 m ²
Number of dispatch and reception tracks	Three (755 m. and 656 m. long)
Track gauge	Iberian gauge and possibility to change to international standard



ARASUR

Location	Rivabellosa (Alava), at junction of Motorways AP-68 (Bilbao-Zaragoza) and AP-1 (between Armiñón and Burgos)
Distance from Port of Bilbao	115 kilometres
Total area	68,000 m ²
Number of dispatch and reception tracks	Two (450 m. long)
Track gauge	Iberian gauge and possibility to change to international standard



15th anniversary puertobilbao telematics platform, a tool improving the Port of Bilbao's competitiveness

Telematics platform services
offered by e-puertobilbao:

1. Integrated Calls Management for vessel entry/departure (PIDE).
2. Dangerous goods handling.
3. Summary declarations management.
4. Cargo manifests.
5. Coordination of container positioning at Border Inspection Post (BIP) CIRA and Scanner.
6. Pre-entry notifications for road transport entering Port control gate, and terminal gates management, including mobile applications for Android and IOS.
7. Paper-free export cargo list or clearance.
8. Delivery and admittance.
9. Entry summary declarations management (ENS).
10. Exit summary declarations management (EXS).
11. Weight Verification Requirement management.
12. Space reservation and transport instructions service.



It offers twelve services and is used by over 750 companies for information interchange.



Traffic Statistics

2018

NUMBER OF CONTAINERS (TEUs)

1. LIQUID BULKS*

638,447

2. SOLID BULKS*

20,490,544

3.1 General container cargo

4,757,894

3.2 Other general cargo

6,807,692

3. GENERAL CARGO*

3,527,361

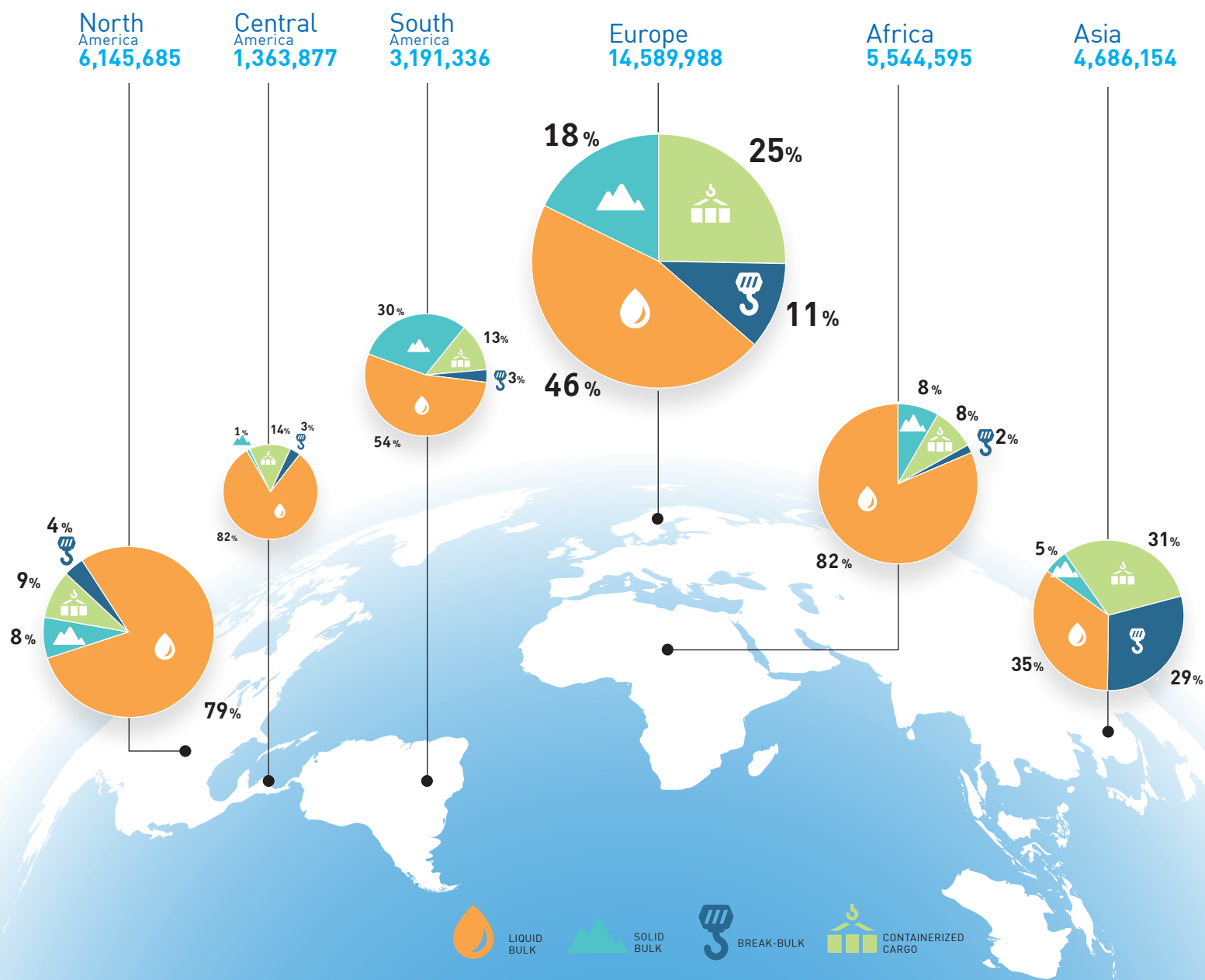
DRY CARGO (2) + (3)

10,335,052

TRAFFIC TRÁFICO (1) + (2) + (3)

15,092,946

* Tonnes



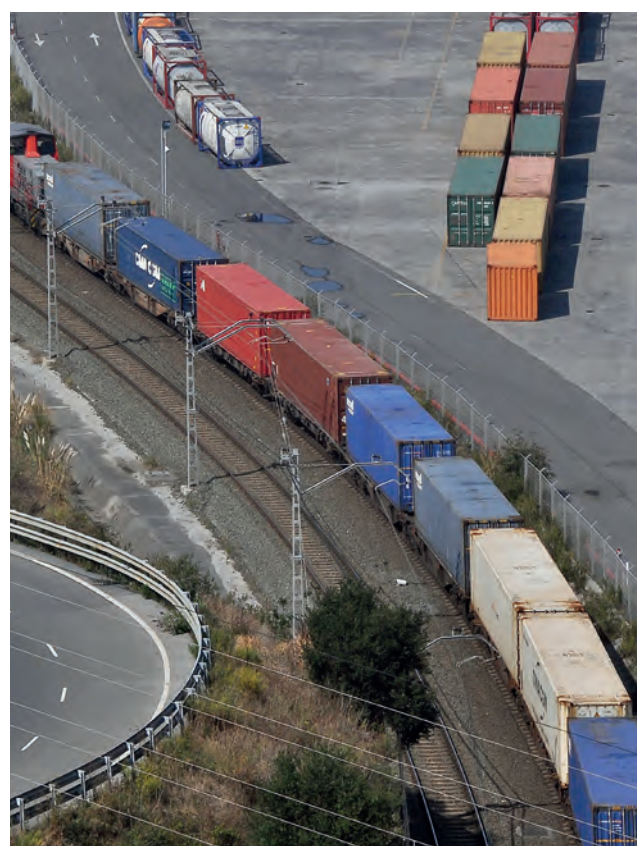
Intermodal operations and services

Rail used by 19%
of general cargo

Rail-port traffic was 12% up on 2017, which means that general cargo using rail now stands at 19%.



Port-rail container traffic	% total
Aragon and Catalonia	25 %
Madrid Area	23 %
Andalusia	22 %
Levant	19 %
North Area	11 %

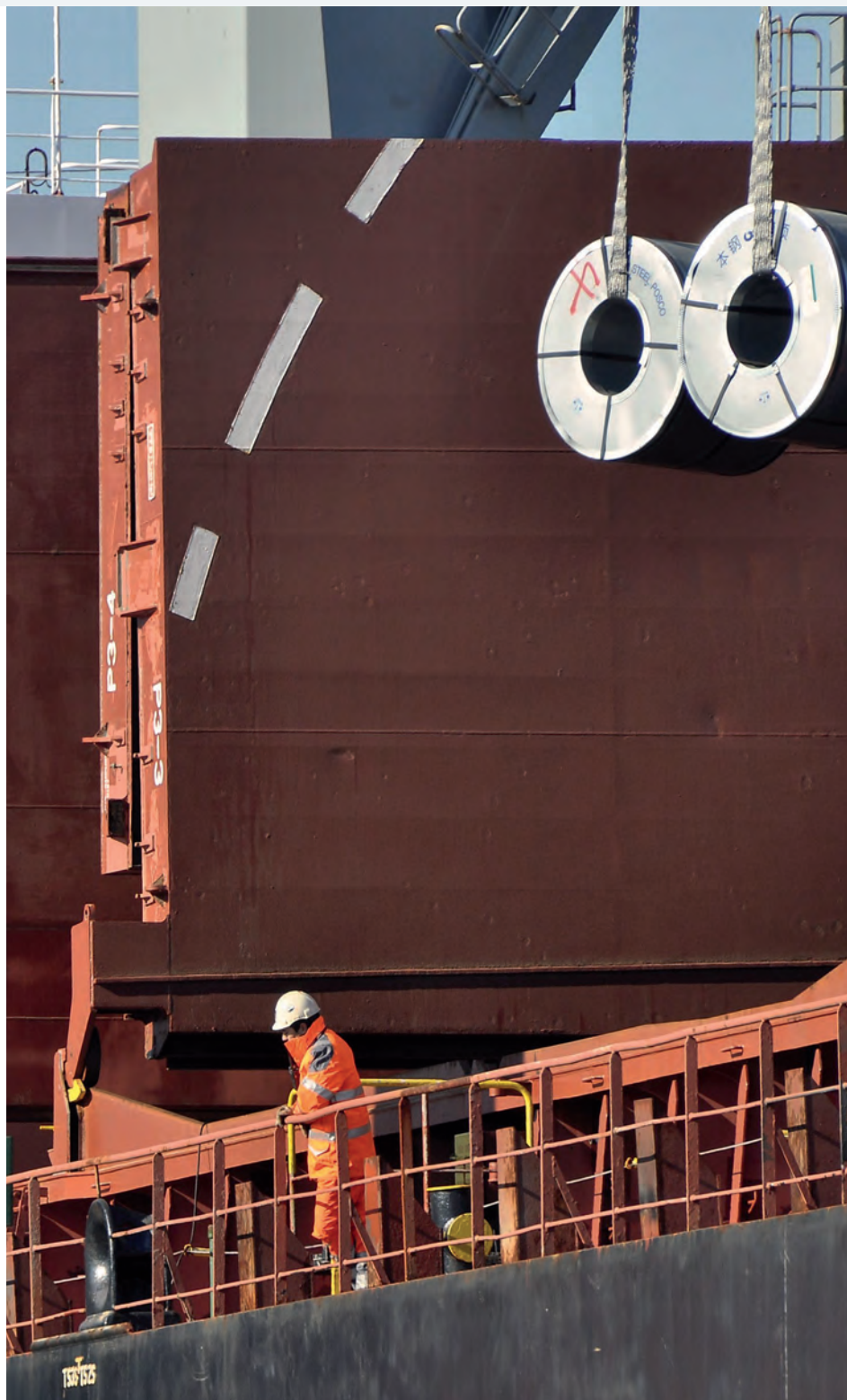


Break-bulk



10%
of the total

Break-bulk



General traffic grew by 4% and stood at 3.5 million tonnes. There is an outstanding 6% increase in Ro-Ro traffic that now exceeds 861,000 tonnes.

Iron and steel products, machinery, tools and parts, and paper and pulp again constituted the main traffic.

The United Kingdom is still the main market, the countries with most growth in absolute terms being Turkey and Belgium.



Greatest
increases
with Turkey
and Belgium

Main markets		%
	Tonnes	
United Kingdom	860,894	5
Turkey	317,576	28
India	242,230	-14
Taiwan	228,327	20
The Netherlands	214,975	-5
South Korea	198,004	41
United States	195,278	15
China	190,162	-21
Belgium	177,043	60
Finland	132,835	-1



Expertise and skill in full range of project cargoes

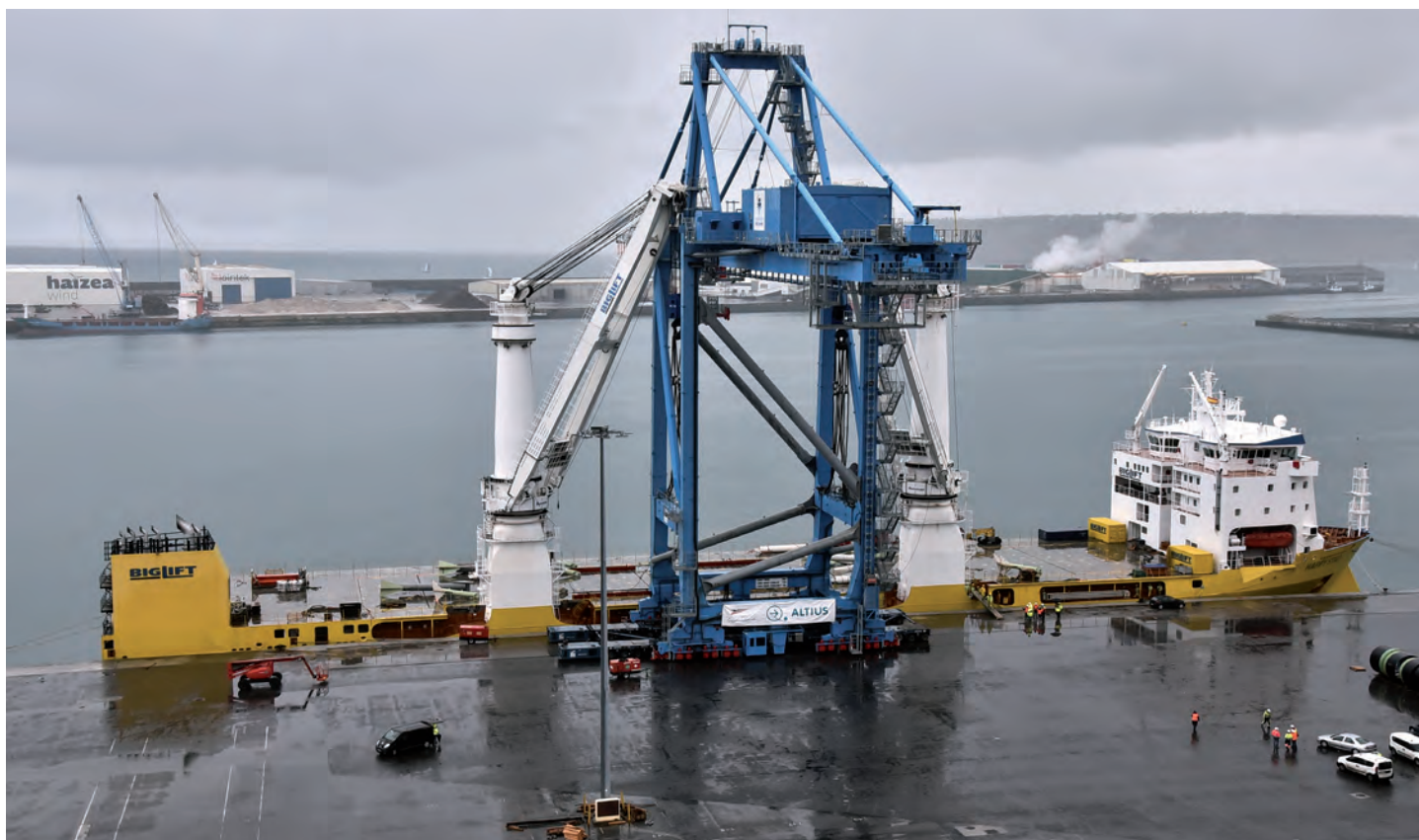


Outstanding loads	2018
Maximum weight	410 tonnes
Maximum length	70 metres
Maximum width	7 metres
Maximum heightn	8 metres

Growth in project loads

In 2018, 4,290 pieces catalogued as heavy transport loads were embarked.





Registered name	Address	Telephone (+34)	E-mail
BREAK BULK STEVEDORING COMPANIES			
Bergé Marítima Bilbao, S.L.	Espigón 3 - Muelle Bizkaia s/n, Zona Portuaria - 48980 Santurtzi	944937500	consignacion.bio@berge-m.es
Consignaciones Toro y Betolaza S.A.	San Vicente, 8 Edif. Albia I, 5ª Planta - 48001 Bilbao	944252600	consignaciones@torobe.com
CSP Iberian Bilbao Terminal	Muelle 1 Ampliación - 48980 Santurtzi	944934200	cspb@cspspain.com
Servicios Logísticos Portuarios, S.A. - SLP	Gran Vía, 40 bis -7º - 48009 Bilbao	944249987	slp@slp.es

Line	Agent	Ports	Frequency
BREAK BULK SHIPPING LINES			
BBC Chartering & Logistics - Americana Line	Marmedsa Noatum Shipping Agency	Santos, Río de Janeiro, Porto Alegre, Vitoria, Buenos Aires	Fortnightly
BBC Chartering & Logistics - Andino Express Line	Marmedsa Noatum Shipping Agency	Esmeralda, Guayaquil, Callao, Antofagasta, Valparaíso, San Antonio, Galvestone, Jubail	Fortnightly
Chipolbrok	A. Pérez y Cía., S.L.	Antwerp, Hamburg, Mumbai, Shanghai, Dalian, Xingang, Singapore, Busan, Bayuguan	Monthly
Condor Service Volans /NSC	Agunsa Europa, S.A.	Caucedo, Puerto Cabello, Cartagena, Panama Canal, Buenaventura, Guayaquil, Callao, Iquique, Valparaíso, San Antonio, Lirquen, Antofagasta, Río Haina, Manzanillo, Manta, Ilo, San Vicente, Puerto Angamos, Barranquilla	Monthly
COSCO	Vasco Catalana de Consignaciones, S.A.	Shanghai, Dalian, Bandar Khomeini	Monthly
Daewoo Inter. Corp	Berge M. Bilbao, S.L.	Poliang, Kaohsiung, Gwangyang	Monthly
Finnlines PLC	Consignaciones Toro y Betolaza, S.A.	Zeebrugge, Antwerp, Helsinki, Paldiski, St. Petersburg, Kotka, Tilbury, Rostock, Travemünde, Lübeck	Weekly
G2 Ocean	Bergé M. Bilbao, S.L.	Maputo, Buenos Aires, Santos	Fortnightly
Hugo Stinnes	Marmedsa Noatum Shipping Agency	San Juan de Pto. Rico, Río Haina, Veracruz, Tampico, Houston, Altamira	Fortnightly
Jumbo	Martico, S.L.	Depending on cargo	Depending on cargo
Nirint Shipping, B.V.	Nirint Iberia, S.L.	Rotterdam, Antwerp, Mariel, Moa, La Guaira, Puerto Cabello, Halifax	Fortnightly
Nordikmaritime	Consignaciones Toro y Betolaza	Nantes, Le Havre, Antwerp, Rotterdam, Tilbury, Hamburg, Bremen, Esbjerg	Fortnightly
Oldendorff Carriers	Bergé M. Bilbao, S.L.	Marmagoa, Paradeep, Santos	Monthly
Onego	Bergé M. Bilbao, S.L.	Houston, New Orleans, Mobile, Savannah, Baltimore, New York, Newark	Monthly
Panocean	Marmedsa Noatum Shipping Agency	Cigading, Gwangyang, Pohang	Monthly
Sapid Shipping Company	Marmedsa Noatum Shipping Agency	Mediterranean, India, Persian Gulf, Red Sea	Monthly
SDW Shipping	Maritima Davila, S.A.	Barranquilla, Guayaquil, Callao, Paita, Iquique, Arica, Valparaíso	Monthly
Siemens-Gamesa	Bergé M. Bilbao, S.L.	Depending on cargo	Fortnightly
Spliethoff's - America Shuttle	A. Pérez y Cía., S.L.	Tampico, Veracruz., Houston, New Orleans, San Juan Pto.Rico	25 days
Spliethoff's - Caribbean Shuttle	A. Pérez y Cía., S.L.	Puerto Cabello, Matanzas, Río Haina, Guanta, Willemstad, Point Lisas, Barranquilla	25 days
Spliethoff's - Great Lakes Service	A. Pérez y Cía., S.L.	Valleyfield, Hamilton, Cleveland	Monthly
Tata Steel	Bergé M. Bilbao, S.L.	Ijmuiden, Antwerp, Newport, Flixborough, Glasgow, Shotton, Mostyn, Middlesbrough, Swansea	2 Weekly

Line	Agent	Ports	Frequency
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FERRY AND CON-RO SHIPPING LINES

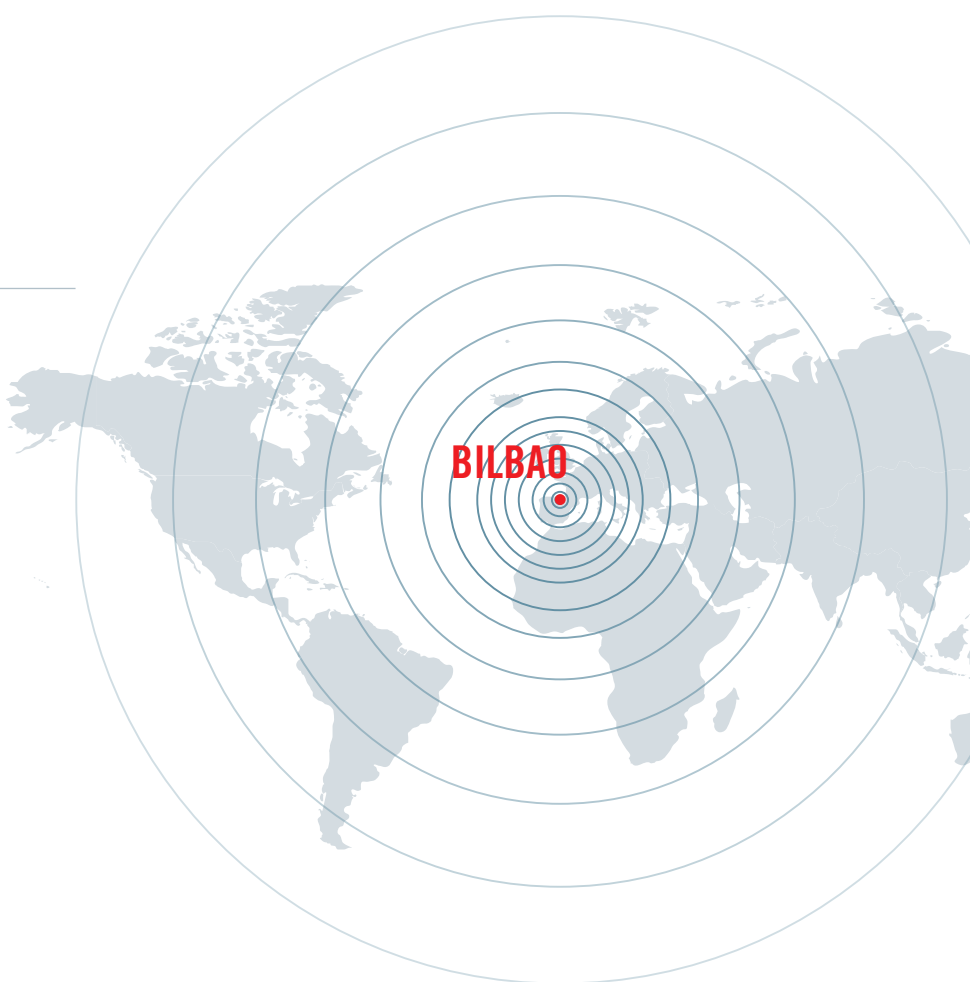
Brittany Ferries	Bergé M. Bilbao, S.L.	Portsmouth	3 Weekly
Brittany Ferries	Bergé M. Bilbao, S.L.	Poole	2 Weekly
Finnlines PLC	Consignaciones Toro y Betolaza, S.A.	Zeebrugge, Antwerp, Helsinki, Paldiski, St. Petersburg, Kotka, Tilbury, Rostock, Travemunde, Lubeck	Weekly
Macpak	MacAndrews, S.A.	Poole	2 Weekly



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Bilbao
PORT **B**

Port Authority of Bilbao