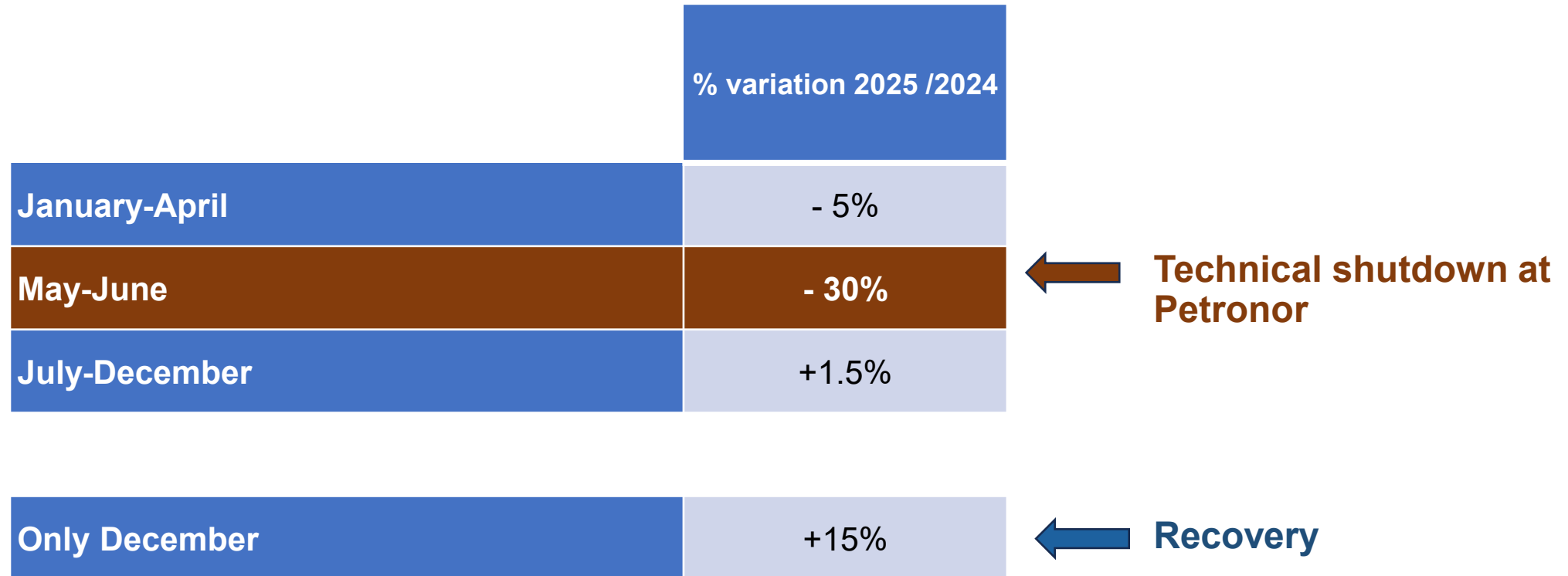




Port of Bilbao: traffic data

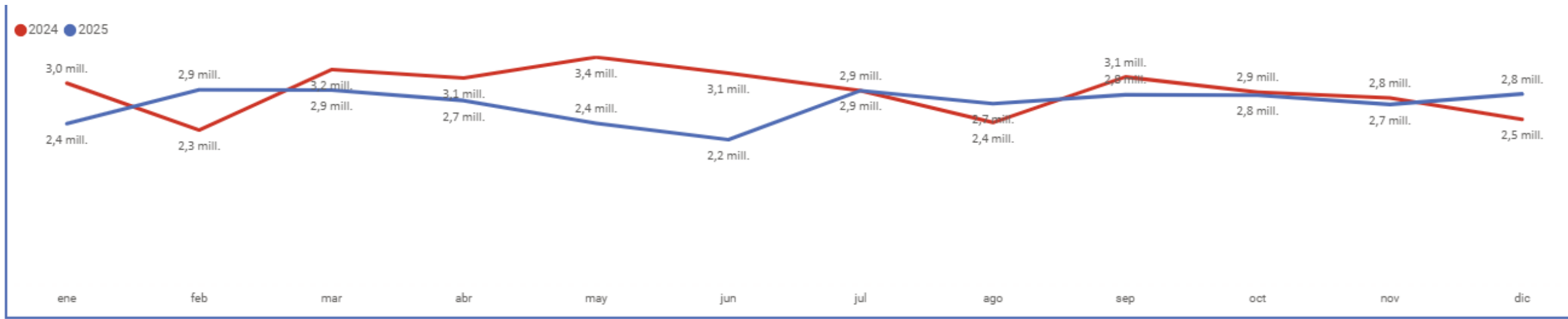
	2025 (tonnes)	% variation 2025/2024	% of total traffic
1. Liquid bulk	19,525,814	- 9.48	61%
2. Solid bulk	4,372,661	+1.33	14%
3. General cargo	8,199,216	- 4.17	25%
3.1 Container cargo	4,794,041	- 6.02	15%
3.2 Breakbulk	2,247,110	- 0.24	7%
3.3 Ro-Ro	1,158,065	- 3.68	4%
TOTAL	32,097,690	- 6.81	
Impact of the technical shutdown of the Petronor refinery	- 2,162,342	- 14	6.3%
TOTAL excluding Petronor effect		- 0.5	

Breakdown of the year



Breakdown of the year

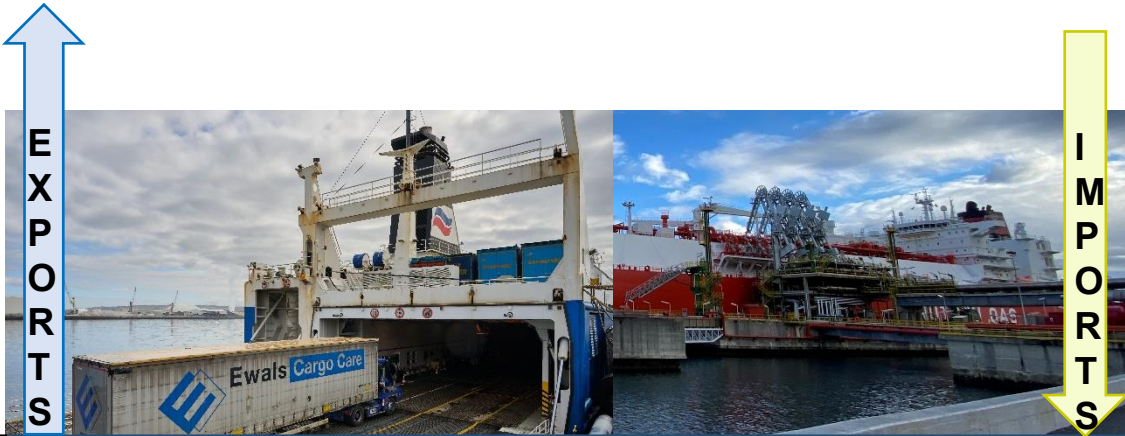
● 2024 ● 2025



Port traffic data

Port of Bilbao excluding Petronor effect	- 0.5
THE OTHER EIGHT MAIN PORTS	% variation 2025 /2024
Bahía de Algeciras	- 3.3
Valencia	- 0.7
Barcelona	- 0.4
Las Palmas (benefitted by the ETS system)	+16.0
Cartagena	- 4.3
Huelva	- 2.6
Tarragona	- 7.5
TOTAL 28 PORTS OF GENERAL INTEREST	- 0.2

Trend in traffic



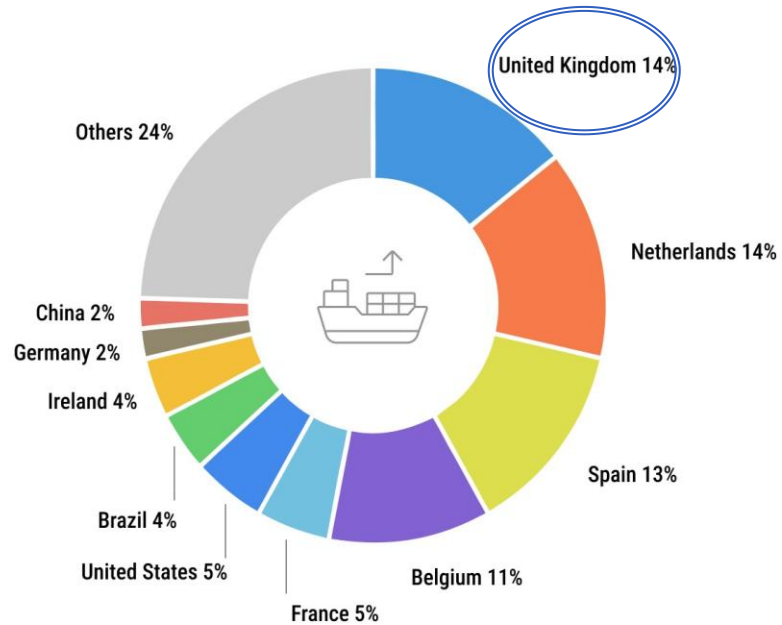
Total traffic	- 13%	- 4%
Excluding Petronor shutdown	- 8.3%	+ 3.2%

Trend in traffic

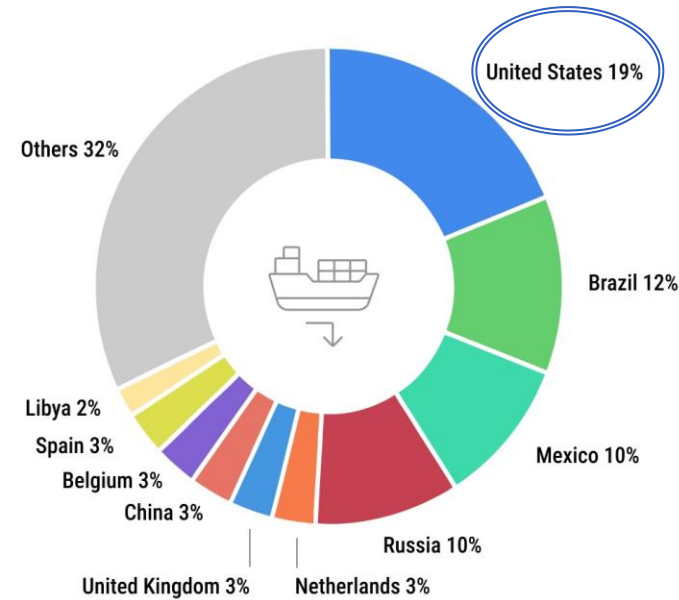
	MAIN CARGO TYPES	Tonnes	% variation 2025/2024	% of total traffic
1	Crude oil	8,494,502	-14	26%
2	Natural gas	3,600,072	+5	11%
3	Gasoil	2,899,611	-16	9%
4	Chemical products	2,859,002	-0,3	9%
5	Iron and Steel products	2,401,219	+0,3	7%
6	Non-metallic minerals	1,462,130	+4	5%
7	Petrol	1,044,192	-10	3%
8	Soy beans	873,618	-11	3%
9	Coal and petroleum coke	613,821	-12	2%
10	Building materials	613,792	+4	2%
11	Machinery, tools and spare parts	584,882	-14	2%
12	Biofuels	510,758	-4	2%

Markets

Major export markets



Major import markets

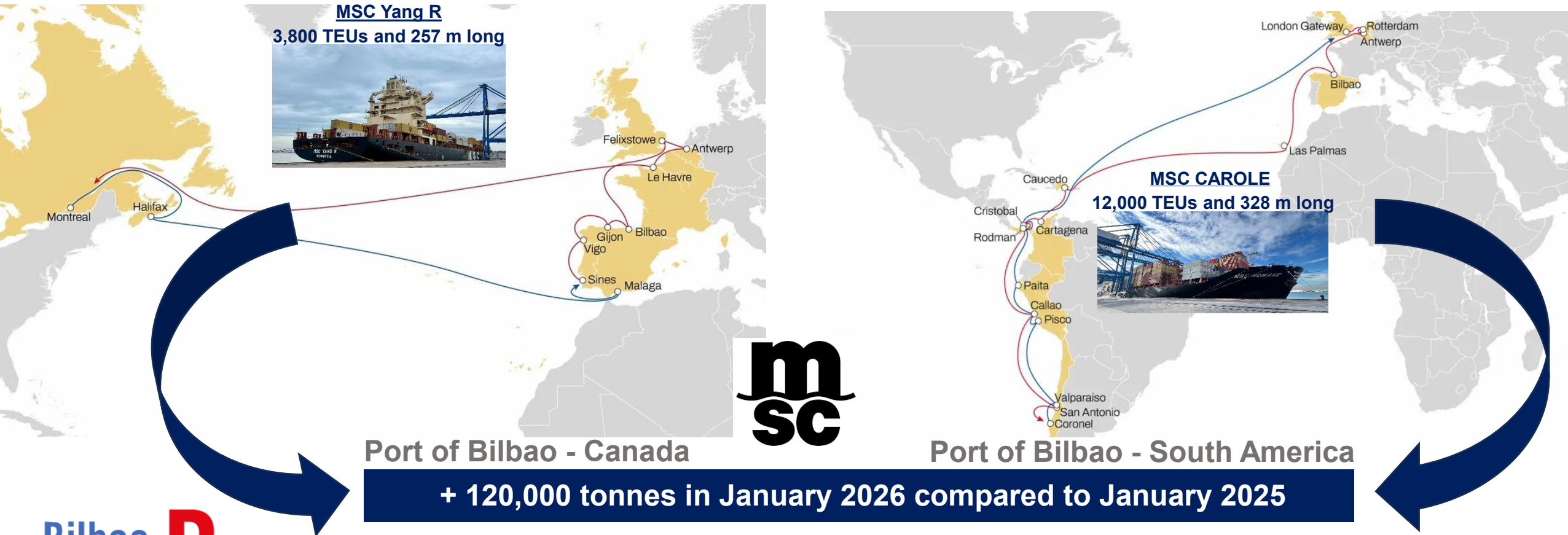


- ✓ 4.7 million (+40%), attributable to imports of liquid bulk (+85%) and, especially, gas (+228%).
- ✓ Leading market of origin for natural gas, rising from a 15% share to 49%.

Countries with the highest growth: United States, Brazil, Senegal, the Netherlands, China, Uruguay, Gabon and Indonesia

Markets

New opportunities with two new direct container services



Rail-port traffic

3,800 trains entering/leaving the port = 10.5 per day

- ✓ **26% of containers transported by rail**
- ✓ **Bilbao maintains its position as leader in the port system**



The Port of Bilbao's intermodal commitment is to improve competitiveness and to be the main driver of decarbonisation in transport within the logistics chain

Passengers

337,562 (+20%)

95 cruise ships
181,016
passengers (+32%)



162 ferries
156,546
passengers (+8%)



Economic and financial sustainability

- ✓ **Business turnover of 77 million euros (+0.37%).**
- ✓ **30.9 million euro debt with the European Investment Bank, cash balances have risen to 73.8 million euros and EBITDA of 35.2 million euros.**
- ✓ **A green loan of up to 80 million euros secured from the European Investment Bank - Climate Bank, and 34 million euros in grants approved in EC programmes to drive energy transition, decarbonisation and innovation.**
- ✓ **Port fees remain unchanged over the period 2014-2026.**
- ✓ **Tax discounts of 50% for vessels promoting decarbonisation.**

Economic and financial sustainability





Rerouting of Petronor pipeline rack, 7.5 million euros

2nd stage of the central breakwater, 55 million euros

Customs building, 5 million euros

Building for employees working
in connection with Port Authority
vessels, 1.2 million euros

Key investments

Roll-out of the Energy Transition Plan



1st stage of BilbOPS project, 4.5 million euros (scheduled for completion in 2nd quarter of 2026)

2nd stage of BilbOPS project, 50.1 million euros + 4.5 million euros (end of 2027)



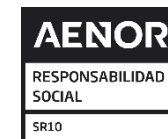
PV solar panels on sea walls, in car-parks and on roofing
11.49 + 2.9 million euros

An aerial photograph of a large industrial port facility, likely a shipyard or refinery, situated along a coastline. The facility features numerous large industrial buildings, extensive parking lots, and several large cranes. The port is bordered by a body of water on the right and a residential area with red-roofed buildings on the left. In the background, there are rolling green hills and a prominent mountain peak. A large, semi-transparent green circle is overlaid on the center of the image, containing white text.

Digital Transformation Plan: 18 million euros



Many thanks





Press conference: 26 February 2026