



PORT OF BILBAO
Summary Annual Report 2016

Traffic Development



Heavy loads cargo

4,480 loads

↑ 12%



Port-Rail Traffic

↑ 20%

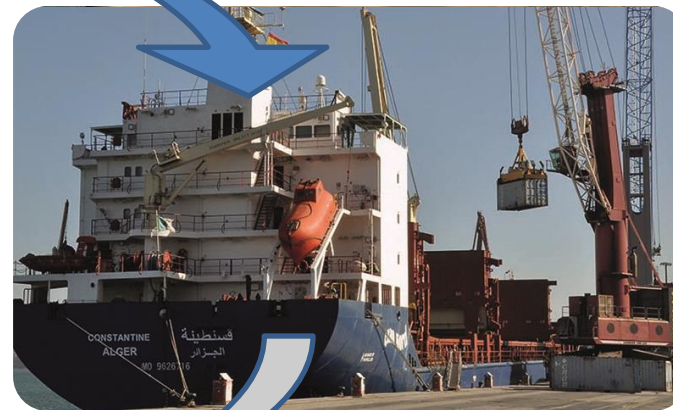
4,578 trains (+ 9 %)

3,786 port terminal trains (+ 11%)

Use the train

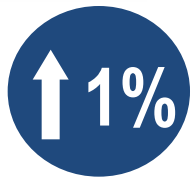
✓ 19% of dry cargo

✓ 21% of containers





62% imports



36% exports



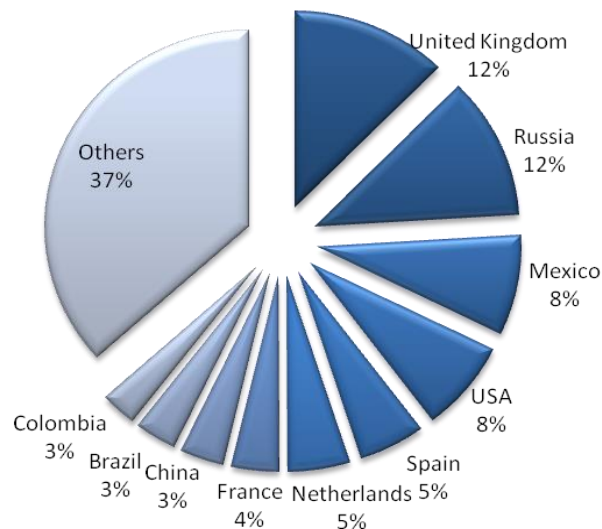


49% of tonnage EXPORTED from the Autonomous Basque Community is shipped through the Port of Bilbao

80% of tonnage IMPORTED into the Autonomous Basque Community enters through the Port of Bilbao



Main origins and destinations



Countries with most growth:

1. **Russia** (crude oil imports)
2. **Mexico** (crude oil imports)
3. **France** (gasoil and cement exports)
4. **Saudi Arabia** (gasoil imports)
5. **Morocco** (fuel-oil and chemicals exports)

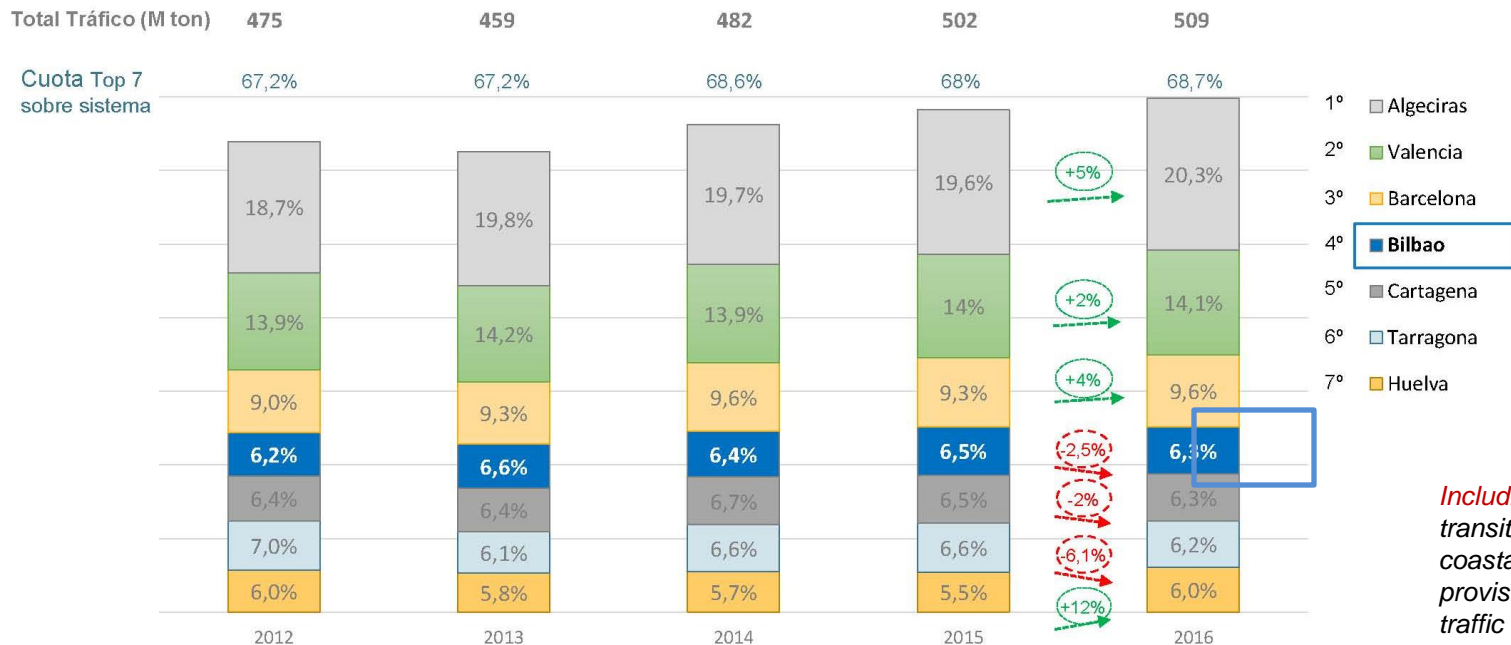
European Atlantic (supposes 46% of traffic), North American Atlantic (16%), Asian Pacific (6%), South American Atlantic (6%)

Total Traffic

Comparison of 46 ports

Bilbao captures 6.3% of Spanish maritime traffic and is the fourth leading port

Tráfico Sistema Estatal- Top 7 Puertos 2012-2016 (M Ton)

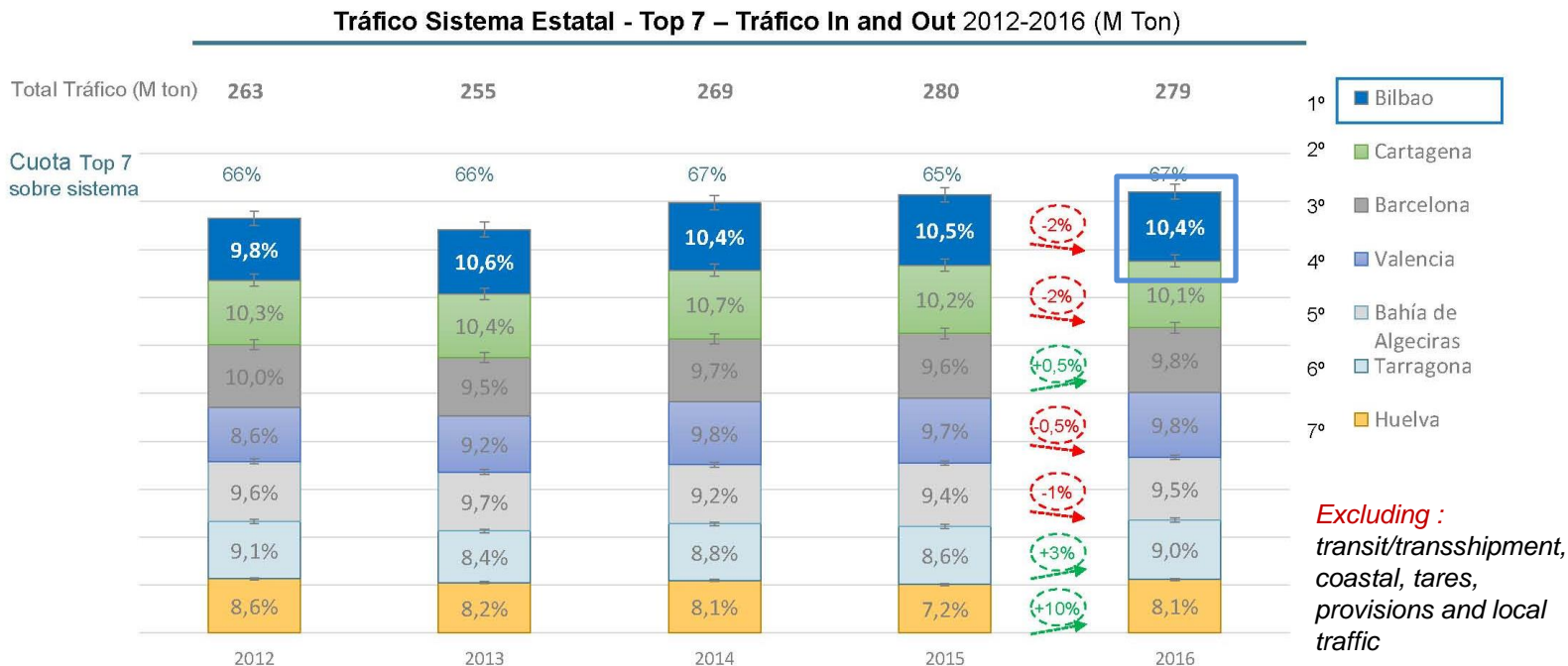


*Including:
transit/transshipment,
coastal, tares,
provisions and local
traffic*

Import/export

Comparison of 46 ports

Bilbao is the leader after handling 10.4% of total maritime cargo (279 millones tonnes).
If petroleum products are excluded, Bilbao is third behind Valencia and Barcelona.



Passengers

190,626 (+15%)

129 ferry calls
(104,028 passengers)



51 cruisers
(86,598 passengers)



Financing

Turnover

65.2 million (+ 0.01 %)



Funds generated

32.5 million



Contribution to Compensation Fund (**1.11 million**)

Contributes: 1.44m → **Receives: 281,000 euros (2nd lowest port amount)**





Investment Port Authority

SELF-FINANCING
+
LOANS
+
EU

2016 → 33,3 million

2017 → 88,6 million

Investment

Port Authority of Bilbao

Punta Sollana Breakwater 41.2 m.



Modern Express




3 February




20 May -20 Sept. P. Sollana

Investment Port Authority

Central Pier,
79 m.

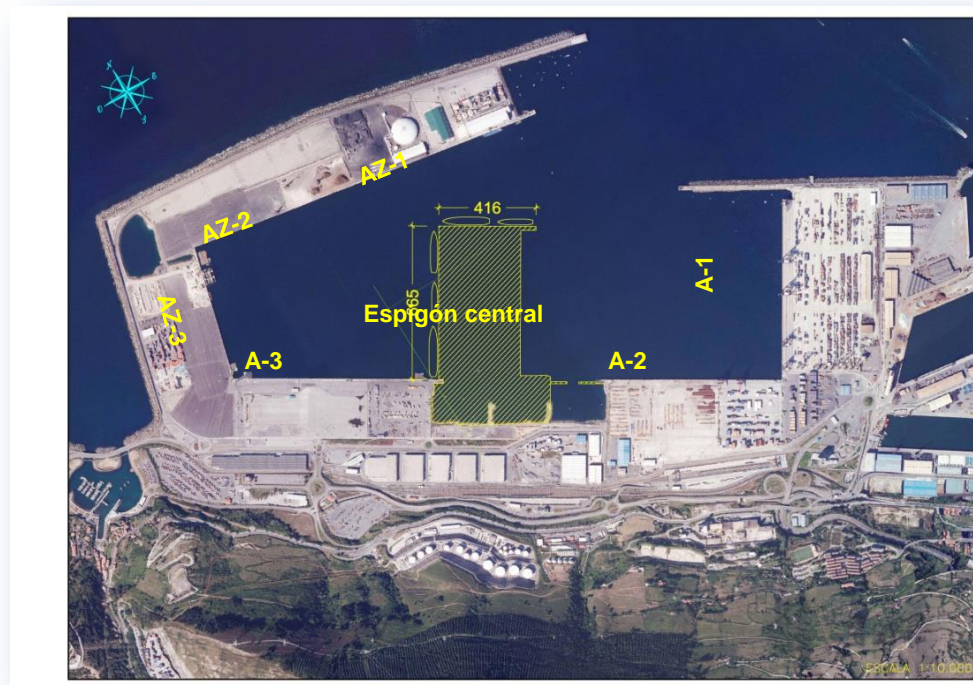
 Cofinanciado por la Unión Europea
Mecanismo «Conectar Europa»

Stabilisation of old
Punta Lucero quarry

 Cofinanciado por la Unión Europea
Mecanismo «Conectar Europa»



Central Pier



Risk situation (landslides and falling rocks)



Investment Port Authority of Bilbao

TELOF at Pancorbo (4.5 m.)



Arasur (5.3 m.)



Investment

Port Authority of Bilbao

Maritime cruise terminal
(5.6 m.)



Private investment + 55.8 million



Deposa 0,96 m.

Txeguru 0,68 m.

Noatum

Progeco 1,5 m.

Noatum 34 m.

Toro 0,36 m.

Cronimet 1 m.

Completed

In progress



DBA Bilbao Port 4,4 m.

ASK 10 m

Private investment

New private investment



Haizea Wind

77,355 m² surface

47,000 m² storage



Haizea Wind

Activity commences: March 2018



Haizea Wind

540 components of offshore towers = 1,200 land towers

One of the main elements of a wind power generator



Haizea Wind

Advantages of the Port of Bilbao

- ✓ Available surfaces.
- ✓ Maritime connections.
- ✓ Manufactured in the same place where transport exists. Impossible to transport by road.
- ✓ Land towers can also be manufactured. Adapting to the market.
- ✓ Flexibility.



Eskerrik asko